

Restructured external Loan Agreements 2023

Update June 20, 2024

Creditor	Signed	Total amount of debt as end 2021	Restructured Amount	Repayment period	Grace period	Interest
Government of the state of Israel Phase I – Restructured flow: arrears + debt service 2022-2024	January 31, 2023	EUR 8,8 million of which total arrears EUR 253,841.00 Of which debt service (principal and interest) 2022-2024 EUR 2,386,987.00	Arrears as of December 31, 2021 EUR 253,841.00 New debt amount: EUR 2,640,827	1) 60% due on November 30, 2022 and 40% due on November 30, 2024 2) 7 years: November 30, 2030 – November 30, 2036 (annual payments).		1.95% per annum on any rescheduled, refinanced or deferred amount on the 40% arrears Euribor 6-months up to a maximum of 0.291%
Export-Import bank of India	March 15, 2023	USD 15,5 million of which total arrears USD 7,223,886.37	Arrears as of December 31, 2021 USD 7,223,886.37 New credit : USD 8,690,000.00 New debt amount : USD 15,913,886.37	1) 60% to be paid immediately. 2) 40% to be paid December 21, 2024. 7 years: June 21, 2029 – June 21, 2035 (semi-annual payments)	7 years	Interest on new credit: 1) 0.79% per annum till 20, December 2024 2) 1.20% per annum from 21 December 2024
Government of the Italian Republic	June 22, 2023	EUR 32,6 million of which total arrears EUR 6,743,168.34	Arrears as of December 31, 2021 EUR 6,743,168.34 New debt amount: EUR 17,3 million	1) 60% on November 30, 2022 40% on November 30, 2024 2) 7 years :November 30, 2030 – November 30, 2036 (annual payments)		1.95% on any amount rescheduled or deferred. Euribor 6-months up to a maximum of 0.291% (semi-annually on May 31 st & November 30 th) + 2.75%

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Export-Import bank of India- Buyer's Credit	June 2, 2023	USD 22,9 million of which total arrears USD 1,121	Arrears as of December 31, 2021 USD 1,121 New debt amount: USD 22,9 million	1) 60 % due on November 30, 2022 and 40% due on November 2024 2) 13 years: December 21, 2024 – December 21, 2036 (annual payments)		0.95% per annum from December 31, 2021 till December 20, 2024 1.20% per annum from December 21, 2024 till December 21, 2036
Oppenheimer Eurobond	December 6, 2023	Total amount of debt as of end December 2023 : USD 912 million	Consolidated amount as of December 2023: USD 912 million Haircut 29 percent : USD 252 million New debt amount : USD 659,8 million	10 years	3 years	7,95 %